



Kotak Mahindra Bank

**Consent Letter**

Date: 10-09-2024

To,

**The Board of Directors,**  
Acme India Industries Limited  
Plot No-34, 2<sup>nd</sup> Floor,  
Sector-3, Dwarka, Delhi-110078

Dear Sirs,

**Sub: Proposed SME Initial Public Offer (IPO) of Acme India Industries Limited**

We the undersigned, hereby give our consent to our name being included as “**Bankers to the Company**” in the Draft Offer Document / Offer Document which the company intends to issue in respect of the proposed issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing of Prospectus under Section 32 of the Companies Act, 2013 with Registrar of Companies and other Statutory Authorities.

Details of the Bank Contact Person:

Name:	<b>Kotak Mahindra Bank Ltd</b>
Designation	Senior Manager
Address:	2 <sup>nd</sup> Floor, Epicah Mall Near Moti Nagar Metro Station, Moti Nagar New Delhi Pin- 110015
Telephone:	9350030503
Fax:	NA
Email id:	faizan.ahmad@kotak.com
Contact Person:	Faizan Ahmad

Thanking you,

Yours faithfully,

**For Kotak Mahindra Bank Ltd**

**Relationship Manager**

Kotak Mahindra Bank Ltd.  
CIN: L65110MH1985PLC038137

Registered Office:  
27 BKC, C 27, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai 400051,  
Maharashtra, India.

[www.kotak.com](http://www.kotak.com)



Kotak Mahindra Bank

Date:09-Sep-24

The Board of Directors,  
Acme India Industries Limited  
Plot No-34, 2nd Floor,  
Sector-3, Dwarka, Delhi-110078

Dear Sirs,

**Ref: - Letter dated August 12, 2024 from Acme India Industries Limited**

**Sub: - Approval for activities to be carried by the Company.**

We refer to your letter dated August 12, 2024 in relation to the captioned subject matter.

We are pleased to give our approval/ consent to **Acme India Industries Limited** ("Company") to proceed with the following activities as the Company may deem fit and reasonable:

1. To list the Equity Shares of the Company through a fresh issue and appoint other intermediaries to carry out the Initial Public Offer;
2. To effect any change in the Company's capital structure;
3. To effect change in the shareholding of directors, principal shareholders and Promoters of the Company;
4. To amend/alter the Articles of Association and Memorandum of Association of the Company from time to time;
5. To effect any change in the management set-up and to carry out changes in the management structure/set-up of the Company;
6. To effect any change in the remuneration payable to the Directors either in the form of sitting fees or otherwise;
7. To appoint any intermediary for the purpose of the Initial Public Issue.

In addition to above, we have no objection for proposed Initial Public offer of **Acme India Industries Limited**.

Yours sincerely,

**For Kotak Mahindra Bank Ltd**

  
**Authorised Signatory**

Kotak Mahindra Bank Ltd.  
CIN: L65110MH1985PLC038137

Registered Office:  
27 BKC, C 27, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai 400051,  
Maharashtra, India.

This is a Confidential document.

www.kotak.com